

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----	X
In re:	: Chapter 11
	:
LEHMAN BROTHERS HOLDINGS, INC., <i>et al.</i>	: Case No. 08-13555 (SCC)
	:
Debtors.	: (Jointly Administered)
	:
	: Ref. Docket Nos. 50788,
	: 52190-52193, 52394, 52395
	: 52404, 52405, 52414-52416,
	: 52428-52436, 52482, 52503,
	: 52506, 52507, 52508, 52509 &
	: 52512
	:
-----	X
In re:	: Chapter 11
	:
LEHMAN BROTHERS SPECIAL FINANCING, INC., <i>et al.</i>	: Case No. 08-13888 (SCC)
	:
Debtors.	: (Jointly Administered)
	:
	: Ref. Docket Nos. 422 & 423
	:
-----	X

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                  ) ss.:  
COUNTY OF NEW YORK    )

KONSTANTINA HAIDOPOULOS, being duly sworn, deposes and says:

1. I am employed as a Senior Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On April 18, 2016, I caused to be served the "Notice: Filing of Transfer of Claim Pursuant to Federal Rule of Bankruptcy Procedure 3001(e)(2) or (4)," dated April 18, 2016, a sample of which is annexed hereto as Exhibit A, by causing true and correct copies to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B.

3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Konstantina Haidopoulos  
Konstantina Haidopoulos

Sworn to before me this  
19<sup>th</sup> day of April, 2016

/s/ Cassandra Murry

Notary Public, State of New York

No. 01MU6220179

Qualified in the County of Queens

Commission Expires April 12, 2018

## **EXHIBIT A**

In re
LEHMAN BROTHERS HOLDINGS INC., et al.,
Debtors.

Chapter 11 Case No.  
08-13555 (SCC)  
(Jointly Administered)

**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF  
BANKRUPTCY PROCEDURE 3001(e)(2) or (4)**

Note: For Purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim. While **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: BAR(23) MAILID \*\*\* 000104599713 \*\*\* LBH TRFNTC (MERGE2, TXNUM2) 4000170495



BANC OF AMERICA CREDIT PRODUCTS, INC.  
TRANSFEROR: LIBERTY HARBOR MASTER FUND I, L.P.  
C/O BOA MERRILL LYNCH; ANTE JAKIC & GARY S. COHEN  
BANK OF AMERICA TOWER, 3RD FL; ONE BRYANT PARK  
NEW YORK, NY 10036

Please note that your claim # 15826 in the above referenced case and in the amount of  
\$63,447,142.59 allowed at \$25,000,000.00 has been transferred (unless previously expunged by court order)

LONG BEACH HOLDINGS, L.L.C.  
TRANSFEROR: BANC OF AMERICA CREDIT PRODUCTS, INC.  
C/O FARALLON CAPITAL MANAGEMENT, L.L.C.  
ATTN: JON REEF  
ONE MARITIME PLAZA, SUITE 2100  
SAN FRANCISCO, CA 94111

No action is required if you do not object to the transfer of your claim. However **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:**

UNITED STATES BANKRUPTCY COURT  
Southern District of New York  
One Bowling Green  
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 52507 in your objection. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFeree WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.**

Date: 04/18/2016 Vito Genna, Clerk of Court

/s/ Lauren Rodriguez

EPIQ BANKRUPTCY SOLUTIONS, LLC

as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on April 18, 2016.

## **EXHIBIT B**

Claim Name	Address Information
BANC OF AMERICA CREDIT PRODUCTS, INC.	TRANSFEROR: LIBERTY HARBOR MASTER FUND I, L.P., C/O BOA MERRILL LYNCH; ANTE JAKIC & GARY S. COHEN, BANK OF AMERICA TOWER, 3RD FL; ONE BRYANT PARK, NEW YORK, NY 10036
BANC OF AMERICA CREDIT PRODUCTS, INC.	TRANSFEROR: LIBERTY HARBOR MASTER FUND I, L.P., C/O BOA MERRILL LYNCH; ANTE JAKIC & GARY S. COHEN, BANK OF AMERICA TOWER, 3RD FL; ONE BRYANT PARK, NEW YORK, NY 10036
BANCA AKROS SPA	ATTN: MR. LUCA GANDOLFI, VIA EGINARDO, 29, MILAN 20149 ITALY
BARCLAYS BANK PLC	TRANSFEROR: ALDEN GLOBAL DISTRESSED OPPORTUNITIES MASTER FUND, L.P., ATTN: DANIEL MIRANDA, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	ATTN: JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	TRANSFEROR: TURNPIKE LIMITED, ATTN: DANIEL MIRANDA, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BARCLAYS BANK PLC	ATTN: JEFF LONGMUIR, 745 SEVENTH AVENUE, 2ND FLOOR, NEW YORK, NY 10019
BIMINI INVESTMENTS, S.A.R.L.	TRANSFEROR: ROYAL BANK OF SCOTLAND N.V., ATTN: JEROME DEVILLET, 6, RUE EUGENE RUPPERT, LUXEMBOURG L-2453 GRAND DUCHY OF LUXEMBOURG
BIMINI INVESTMENTS, S.A.R.L.	PROSKAUER ROSE, LLP, ATTN: IRENA M. GOLDSTEIN, ESQ., ELEVEN TIMES SQUARE, NEW YORK, NY 10036
BIMINI INVESTMENTS, S.A.R.L.	TRANSFEROR: ROYAL BANK OF SCOTLAND, PLC, THE, ATTN: JEROME DEVILLET, 6, RUE EUGENE RUPPERT, LUXEMBOURG L-2453 GRAND DUCHY OF LUXEMBOURG
BIMINI INVESTMENTS, S.A.R.L.	IRENA M. GOLDSTEIN & JEFFREY CHUBAK, PROSKAUER ROSE LLP, ELEVEN TIMES SQUARE, NEW YORK, NY 10036
BKM HOLDINGS (CAYMAN) LTD.	TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS LLC, C/O INTERTRUST CORPORATE SERVICES (CAYMAND) LIMITED, 190 ELGIN AVENUE, GEORGE TOWN KY1-9005 GRAND CAYMAN
BKM HOLDINGS (CAYMAN) LTD.	C/O DAVIDSON KEMPNER CAPITAL MANAGEMENT, ATTN: JENNIFER DONOVAN, 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY 10022
CANPARTNERS INVESTMENTS IV, LLC	TRANSFEROR: MIZUHO CORPORATE BANK, LTD., ATTN: LENA NAJARIAN, CONFIDENTIAL CREDIT INFORMATION - ATT COMPLIANCE, CANYON CAPITAL ADVISORS LLC, 2000 AVENUE OF THE STARS, 11TH FLOOR, LOS ANGELES, CA 90067
COMPAGNIE MONEGASQUE DE BANQUE	23, AVENUE DE LA COSTA, MONACO 98000 MONACO
COMPAGNIE MONEGASQUE DE BANQUE	23, AVENUE DE LA COSTA, MONACO 98000 MONACO
CYRUS OPPORTUNITIES MASTER FUND II, LTD.	TRANSFEROR: BARCLAYS BANK PLC, ATTN: SVET NIKOV, 399 PARK AVENUE, 39TH FLOOR, NEW YORK, NY 10022
CYRUS OPPORTUNITIES MASTER FUND II, LTD.	TRANSFEROR: BARCLAYS BANK PLC, ATTN: SVET NIKOV, 399 PARK AVENUE, 39TH FLOOR, NEW YORK, NY 10022
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: CANPARTNERS INVESTMENTS IV, LLC, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AIDITH, 60 WALL ST., 3RD FLOOR, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: HLF LP, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AIDITH, 60 WALL ST., 3RD FLOOR, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: HLF LP, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AIDITH, 60 WALL ST., 3RD FLOOR, NEW YORK, NY 10005
DEUTSCHE BANK AG, LONDON BRANCH	TRANSFEROR: HLF LP, C/O DEUTSCHE BANK SECURITIES INC., ATTN: RICH VICH AIDITH, 60 WALL ST., 3RD FLOOR, NEW YORK, NY 10005
EMPYREAN INVESTMENTS, LLC	TRANSFEROR: MORGAN STANLEY SENIOR FUNDING, INC., ATTN: STERLING HATHAWAY; EMPYREAN CAPITAL PARTNERS, LP, 10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067
EMPYREAN INVESTMENTS, LLC	TRANSFEROR: MORGAN STANLEY SENIOR FUNDING, INC., ATTN: STERLING HATHAWAY; EMPYREAN CAPITAL PARTNERS, LP, 10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067
EMPYREAN INVESTMENTS, LLC	TRANSFEROR: MORGAN STANLEY SENIOR FUNDING, INC., ATTN: STERLING HATHAWAY; EMPYREAN CAPITAL PARTNERS, LP, 10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067
EMPYREAN INVESTMENTS, LLC	TRANSFEROR: MORGAN STANLEY SENIOR FUNDING, INC., ATTN: STERLING HATHAWAY; EMPYREAN CAPITAL PARTNERS, LP, 10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067

Claim Name	Address Information
EMPYREAN INVESTMENTS, LLC	ANGELES, CA 90067
EMPYREAN INVESTMENTS, LLC	TRANSFEROR: MORGAN STANLEY SENIOR FUNDING, INC., ATTN: STERLING HATHAWAY; EMPYREAN CAPITAL PARTNERS, LP, 10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067
EMPYREAN INVESTMENTS, LLC	TRANSFEROR: MORGAN STANLEY SENIOR FUNDING, INC., ATTN: STERLING HATHAWAY; EMPYREAN CAPITAL PARTNERS, LP, 10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067
EMPYREAN INVESTMENTS, LLC	TRANSFEROR: MORGAN STANLEY SENIOR FUNDING, INC., ATTN: STERLING HATHAWAY; EMPYREAN CAPITAL PARTNERS, LP, 10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067
EMPYREAN INVESTMENTS, LLC	TRANSFEROR: MORGAN STANLEY SENIOR FUNDING, INC., ATTN: STERLING HATHAWAY; EMPYREAN CAPITAL PARTNERS, LP, 10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067
EMPYREAN INVESTMENTS, LLC	TRANSFEROR: MORGAN STANLEY SENIOR FUNDING, INC., ATTN: STERLING HATHAWAY; EMPYREAN CAPITAL PARTNERS, LP, 10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067
EMPYREAN INVESTMENTS, LLC	TRANSFEROR: MORGAN STANLEY SENIOR FUNDING, INC., ATTN: STERLING HATHAWAY; EMPYREAN CAPITAL PARTNERS, LP, 10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067
EMPYREAN INVESTMENTS, LLC	TRANSFEROR: MORGAN STANLEY SENIOR FUNDING, INC., ATTN: STERLING HATHAWAY; EMPYREAN CAPITAL PARTNERS, LP, 10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067
EMPYREAN INVESTMENTS, LLC	TRANSFEROR: MORGAN STANLEY SENIOR FUNDING, INC., ATTN: STERLING HATHAWAY; EMPYREAN CAPITAL PARTNERS, LP, 10250 CONSTELLATION BLVD, SUITE 2950, LOS ANGELES, CA 90067
GOLDMAN SACHS & CO.	TRANSFEROR: TURNPIKE LIMITED, ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: ALDEN GLOBAL DISTRESSED OPPORTUNITIES MASTER FUND, L.P., ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: LIQUIDATION OPPORTUNITIES MASTER FUND, L.P., ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: SILVER POINT CAPITAL FUND, LP, ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: OFFSHORE ASSET HOLDING VEHICLE A, LTD, ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: OFFSHORE ASSET HOLDING VEHICLE A, LTD, ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: OFFSHORE ASSET HOLDING VEHICLE A, LTD, ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: TURNPIKE LIMITED, ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: TURNPIKE LIMITED, ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: TURNPIKE LIMITED, ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: ALDEN GLOBAL DISTRESSED OPPORTUNITIES MASTER FUND, L.P., ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: TURNPIKE LIMITED, ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: TURNPIKE LIMITED, ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: TURNPIKE LIMITED, ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: ALDEN GLOBAL DISTRESSED OPPORTUNITIES MASTER FUND, L.P., ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: ALDEN GLOBAL VALUE RECOVERY MASTER FUND, L.P., ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: ALDEN GLOBAL VALUE RECOVERY MASTER FUND, L.P., ATTN: MICHELLE

Claim Name	Address Information
GOLDMAN SACHS & CO.	LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: LIQUIDATION OPPORTUNITIES MASTER FUND, L.P., ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: OFFSHORE ASSET HOLDING VEHICLE A, LTD, ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: SILVER POINT CAPITAL FUND, LP, ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: OFFSHORE ASSET HOLDING VEHICLE A, LTD, ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: SILVER POINT CAPITAL FUND, LP, ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: SILVER POINT CAPITAL FUND, LP, ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS & CO.	TRANSFEROR: OFFSHORE ASSET HOLDING VEHICLE A, LTD, ATTN: MICHELLE LATZONI, 200 WEST STREET, NEW YORK, NY 10282
GOLDMAN SACHS LENDING PARTNERS LLC	TRANSFEROR: PAULSON CREDIT OPPORTUNITIES MASTER LTD., ATTN: MICHELLE LATZONI, 30 HUDSON STREET, 5TH FLOOR, JERSEY CITY, NJ 07302
GOLDMAN SACHS LENDING PARTNERS LLC	TRANSFEROR: PAULSON CREDIT OPPORTUNITIES MASTER LTD., ATTN: MICHELLE LATZONI, 30 HUDSON STREET, 5TH FLOOR, JERSEY CITY, NJ 07302
HLF LP	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O HALCYON ASSET MANAGEMENT LLC, ATTN: MATT SELTZER, 477 MADISON AVENUE, 8TH FLOOR, NEW YORK, NY 10022
HLF LP	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O HALCYON ASSET MANAGEMENT LLC, ATTN: MATT SELTZER, 477 MADISON AVENUE, 8TH FLOOR, NEW YORK, NY 10022
HLF LP	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH, C/O HALCYON ASSET MANAGEMENT LLC, ATTN: MATT SELTZER, 477 MADISON AVENUE, 8TH FLOOR, NEW YORK, NY 10022
ILLIQUIDX SECURITIES LIMITED	TRANSFEROR: COMPAGNIE MONEGASQUE DE BANQUE, ATTN: MR. CELESTINO AMORE, 80 FLEET STREET, LONDON EC4Y 1EL UNITED KINGDOM
ILLIQUIDX SECURITIES LIMITED	TRANSFEROR: COMPAGNIE MONEGASQUE DE BANQUE, ATTN: CELESTINO AMORE, 80 FLEET STREET, LONDON EC4Y 1EL UNITED KINGDOM
LONG BEACH HOLDINGS, L.L.C.	TRANSFEROR: BANC OF AMERICA CREDIT PRODUCTS, INC., C/O FARALLON CAPITAL MANAGEMENT, L.L.C., ATTN: JON REEF, ONE MARITIME PLAZA, SUITE 2100, SAN FRANCISCO, CA 94111
LONG BEACH HOLDINGS, L.L.C.	TRANSFEROR: BANC OF AMERICA CREDIT PRODUCTS, INC., C/O FARALLON CAPITAL MANAGEMENT, L.L.C., ATTN: JON REEF, ONE MARITIME PLAZA, SUITE 2100, SAN FRANCISCO, CA 94111
MORGAN STANLEY SENIOR FUNDING, INC.	TRANSFEROR: AG SUPER FUND INTERNATIONAL PARTNERS,L.P., ATTN: JOHN RAGUSA, 1585 BROADWAY - 2ND FLOOR, NEW YORK, NY 10036
MORGAN STANLEY SENIOR FUNDING, INC.	C/O RICHARDS KIBBE & ORBE LLP, ATTN: MANAGING LAW CLERK, ONE WORLD FINANCIAL CENTER, NEW YORK, NY 10281-1003
MORGAN STANLEY SENIOR FUNDING, INC.	TRANSFEROR: BOTTICELLI, L.L.C., ATTN: JOHN RAGUSA, 1585 BROADWAY - 2ND FLOOR, NEW YORK, NY 10036
MORGAN STANLEY SENIOR FUNDING, INC.	RICHARDS KIBBE & ORBE LLP, ATTN: MANAGING LAW CLERK, ONE WORLD FINANCIAL CENTER, NEW YORK, NY 10281-1003
MORGAN STANLEY SENIOR FUNDING, INC.	TRANSFEROR: AG SUPER FUND INTERNATIONAL PARTNERS,L.P., ATTN: JOHN RAGUSA, 1585 BROADWAY - 2ND FLOOR, NEW YORK, NY 10036
MORGAN STANLEY SENIOR FUNDING, INC.	C/O RICHARDS KIBBE & ORBE LLP, ATTN: MANAGING LAW CLERK, ONE WORLD FINANCIAL CENTER, NEW YORK, NY 10281-1003
MORGAN STANLEY SENIOR FUNDING, INC.	TRANSFEROR: BOTTICELLI, L.L.C., ATTN: JOHN RAGUSA, 1585 BROADWAY - 2ND FLOOR, NEW YORK, NY 10036
MORGAN STANLEY SENIOR FUNDING, INC.	TRANSFEROR: AG SUPER FUND INTERNATIONAL PARTNERS,L.P., ATTN: JOHN RAGUSA, 1585 BROADWAY - 2ND FLOOR, NEW YORK, NY 10036
MORGAN STANLEY SENIOR FUNDING, INC.	C/O RICHARDS KIBBE & ORBE LLP, ATTN: MANAGING LAW CLERK, ONE WORLD FINANCIAL CENTER, NEW YORK, NY 10281-1003



Claim Name	Address Information
MORGAN STANLEY SENIOR FUNDING, INC.	TRANSFEROR: BOTTICELLI, L.L.C., ATTN: JOHN RAGUSA, 1585 BROADWAY - 2ND FLOOR, NEW YORK, NY 10036
MORGAN STANLEY SENIOR FUNDING, INC.	RICHARDS KIBBE & ORBE LLP, ATTN: MANAGING LAW CLERK, ONE WORLD FINANCIAL CENTER, NEW YORK, NY 10281-1003
MORGAN STANLEY SENIOR FUNDING, INC.	TRANSFEROR: BOTTICELLI, L.L.C., ATTN: JOHN RAGUSA, 1585 BROADWAY - 2ND FLOOR, NEW YORK, NY 10036
MORGAN STANLEY SENIOR FUNDING, INC.	RICHARDS KIBBE & ORBE LLP, ATTN: MANAGING LAW CLERK, ONE WORLD FINANCIAL CENTER, NEW YORK, NY 10281-1003
MORGAN STANLEY SENIOR FUNDING, INC.	TRANSFEROR: AG SUPER FUND INTERNATIONAL PARTNERS,L.P., ATTN: JOHN RAGUSA, 1585 BROADWAY - 2ND FLOOR, NEW YORK, NY 10036
MORGAN STANLEY SENIOR FUNDING, INC.	C/O RICHARDS KIBBE & ORBE LLP, ATTN: MANAGING LAW CLERK, ONE WORLD FINANCIAL CENTER, NEW YORK, NY 10281-1003
MORGAN STANLEY SENIOR FUNDING, INC.	TRANSFEROR: AG SUPER FUND INTERNATIONAL PARTNERS,L.P., ATTN: JOHN RAGUSA, 1585 BROADWAY - 2ND FLOOR, NEW YORK, NY 10036
MORGAN STANLEY SENIOR FUNDING, INC.	C/O RICHARDS KIBBE & ORBE LLP, ATTN: MANAGING LAW CLERK, ONE WORLD FINANCIAL CENTER, NEW YORK, NY 10281-1003
MORGAN STANLEY SENIOR FUNDING, INC.	TRANSFEROR: BOTTICELLI, L.L.C., ATTN: JOHN RAGUSA, 1585 BROADWAY - 2ND FLOOR, NEW YORK, NY 10036
MORGAN STANLEY SENIOR FUNDING, INC.	RICHARDS KIBBE & ORBE LLP, ATTN: MANAGING LAW CLERK, ONE WORLD FINANCIAL CENTER, NEW YORK, NY 10281-1003
MORGAN STANLEY SENIOR FUNDING, INC.	TRANSFEROR: AG SUPER FUND INTERNATIONAL PARTNERS,L.P., ATTN: JOHN RAGUSA, 1585 BROADWAY - 2ND FLOOR, NEW YORK, NY 10036
MORGAN STANLEY SENIOR FUNDING, INC.	C/O RICHARDS KIBBE & ORBE LLP, ATTN: MANAGING LAW CLERK, ONE WORLD FINANCIAL CENTER, NEW YORK, NY 10281-1003
MORGAN STANLEY SENIOR FUNDING, INC.	TRANSFEROR: BOTTICELLI, L.L.C., ATTN: JOHN RAGUSA, 1585 BROADWAY - 2ND FLOOR, NEW YORK, NY 10036
MORGAN STANLEY SENIOR FUNDING, INC.	RICHARDS KIBBE & ORBE LLP, ATTN: MANAGING LAW CLERK, ONE WORLD FINANCIAL CENTER, NEW YORK, NY 10281-1003
PAULSON CREDIT OPPORTUNITIES MASTER LTD.	TRANSFEROR: NSR BETA PE MAURITIUS, LLC, C/O PAULSON & CO. INC., 1251 AVENUE OF THE AMERICAS, 50TH FLOOR, NEW YORK, NY 10020
PAULSON CREDIT OPPORTUNITIES MASTER LTD.	STEPHEN A. RUTENBERG, SIDLEY AUSTIN LLP, 787 SEVENTH AVENUE, NEW YORK, NY 10019
PAULSON CREDIT OPPORTUNITIES MASTER LTD.	JAMES OLIVO - OPERATIONS MANAGER, 1251 AVENUE OF THE AMERICAS, NEW YORK, NY 10020
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299

Claim Name	Address Information
PYRELL FUND, L.L.C.	CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
PYRELL FUND, L.L.C.	TRANSFEROR: GOLDMAN SACHS & CO., MOSES & SINGER LLP - ATTN: MARK N. PARRY, THE CHRYSLER BUILDING-405 LEXINGTON AVE, NEW YORK, NY 10174-1299
ROYAL BANK OF SCOTLAND N.V.	F/K/A ABN AMRO BANK N.V., C/O RBS SECURITIES INC., ATTN: PIA FRIIS, MANAGING DIRECTOR AND SENIOR COUNSEL, 600 WASHINGTON BOULEVARD, STAMFORD, CT 06901
ROYAL BANK OF SCOTLAND, PLC, THE	C/O RBS SECURITIES INC., ATTN: PIA FRIIS, MANAGING DIRECTOR AND SENIOR COUNSEL, 600 WASHINGTON BOULEVARD, STAMFORD, CT 06901
UBS AG	TRANSFEROR: BANCA AKROS SPA, ATTN: HUGO KOLLER, BAHNHOFSTRASSE 45, ZURICH 8001 SWITZERLAND

<b>Total Creditor Count 116</b>
---------------------------------